## ${\bf Data\ on\ connecting\ capital\ position\ from\ the\ balance\ sheet\ with\ the\ positions\ from\ the\ the\ PI-KAP\ form}$

## 2. The division of the elements in balance sheet

	_	(in 000 rsd)
Position	Position name	Balance sheet
A	ASSETS  Cash and assets held with Central bank	23.340.593
A.II	Cash and assets neld with Central bank  Pledged financial assets	4.192.567
A.III	Financial assets at fair value through profit or loss held for trading	(
A.IV	Financial assets designated at fair value through profit or loss	
A.V	Financial assets available for sale	(
A.VI	Financial assets held to maturity	(
A.VII	Loans and receivables with banks and other financial organizations	2.270.425
A.VIII	Loans and receivables with customers	14.141.609
A.IX	Fair value changes of hedged items	(
A.X	Receivables for financial derivatives used for hedging	34
A.XI	Investments in associates and joint ventures	(
	Out of which: direct or indirect investment in banks and other entities in the financial sector	(
A.XII	Investments in subsidiaries	(
	Out of which: direct or indirect investment in banks and other entities in the financial sector	(
A.XIII	Intangible assets	132.550
A.XIV	Property, plant and equipment	490.000
A.XV	Investment property	1.175.089
A.XVI	Current tax assets	1.324
A.XVII	Deferred tax assets	817
A.XVIII	Non current assets classified as held for sale and assets from discontinued operations	(
A.XIX	Other assets	936.178
	Out of which: direct or indirect investment in banks and other entities in the financial sector in an amount higher than 10% of the capital of such banks, i.e. other entities	(
A.XX	TOTAL ASSETS (from 0001 to 0019)	
Р	LIABILITIES AND EQUITY	23.340.592
PO	LIABILITIES	19.764.782
PO.I	Financial liabilities at fair value through profit or loss held for trading	(
PO.II	Financial liabilities designated at fair value through profit or loss	(
PO.III	Liabilities for financial derivatives used for hedging	225
PO.IV	Deposits and other liabilities from banks, other financial organizations and central bank	8.309.088
PO.V	Deposits and other liabilities from other customers	10.482.213
PO.VI	Fair value changes of hedged items	(
PO.VII	Own securities issued and other loans taken	123.052
	Out of which: based on hybrid instruments	(
PO.VIII	Subordinated liabilities	605.567
	Out of which: Subordinated liabilities included in supplementary capital	507.015
PO.IX	Provisions	40.713
PO.X	Liabilities related to non current assets classified as held for sale and to assets from discontinued operations	(
PO.XI	Current tax liabilities	(
PO.XII	Deferred tax liabilities	20.361
PO.XII PO.XIII	Deferred tax liabilities Other liabilities	20.361 183.563
PO.XIII	Other liabilities	183.563
PO.XIII	Other liabilities TOTAL LIABILITIES (from 0401 to 0413)	183.563
PO.XIII PO.XIV	Other liabilities TOTAL LIABILITIES (from 0401 to 0413) EQUITY	183.563 3.575.810
PO.XIII PO.XIV	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital	3.575.810 8.426.043 5.548.557
PO.XIII PO.XIV	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-In shares, except for preferred cumulative shares	3.575.810 8.426.043 5.548.553
PO.XIII PO.XIV	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-in shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares	183.563 3.575.810 8.426.043 5.548.557 2.877.487
PO.XIII PO.XIV	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUTY  Share capital  Out of which: nominal value paid-In shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-In shares for preferred cumulative shares	183.563 3.575.810 8.426.043 5.548.557 2.877.487
PO.XIII PO.XIV PO.XV	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUTY  Share capital Out of which: nominal value paid-in shares, except for preferred cumulative shares Out of which: sisuing premium based on share capital, except for preferred cumulative shares Out of which: nominal value paid-in shares for preferred cumulative shares Out of which: sisuing premium based on preferred cumulative shares Out of which: sisuing premium based on preferred cumulative shares	183.56: 3.575.81( 8.426.04: 5.548.55: 2.877.48: (
PO.XVI PO.XV PO.XV	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital Out of which: nominal value paid-In shares, except for preferred cumulative shares Out of which: ssuing premium based on share capital, except for preferred cumulative shares Out of which: insuing premium based on preferred cumulative shares Out of which: issuing premium based on preferred cumulative shares Out of which: issuing premium based on preferred cumulative shares Own shares	183.563 3.575.810 8.426.043 5.548.557 2.877.487
PO.XIII PO.XIV PO.XV	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-In shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-In shares for preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: when shares, except for preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares	183.563 3.575.810 8.426.043 5.548.557 2.877.487
PO.XVI PO.XV PO.XV	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-in shares, except for preferred cumulative shares  Out of which: sissuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-in shares for preferred cumulative shares  Out of which: sissuing premium based on preferred cumulative shares  Out of which: sissuing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares	183.563 3.575.810 8.426.455 5.548.557 2.877.487
PO.XVI PO.XVI PO.XVI	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital Out of which: nominal value paid-in shares, except for preferred cumulative shares Out of which: issuing premium based on share capital, except for preferred cumulative shares Out of which: nominal value paid-in shares for preferred cumulative shares Out of which: issuing premium based on preferred cumulative shares Out of which: issuing premium based on preferred cumulative shares Out of which: own shares, except for preferred cumulative shares Out of which: own preferred cumulative shares Out of which: own preferred cumulative shares Out of which: undistributed profit from the previous years Out of which: profit from the current year	183.563 3.575.810 8.426.043 5.548.557 2.877.487
PO.XVI PO.XV PO.XV	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-In shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-In shares for preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: undistributed profit from the previous years  Out of which: profit from the current year  Loss	183.56: 3.575.81( 8.426.04: 5.546.55: 2.877.48: ( ( ( ( ( ( ( ( ( ( ( ( (
PO.XVI PO.XVI PO.XVI	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-In shares, except for preferred cumulative shares  Out of which: sissuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-In shares for preferred cumulative shares  Out of which: sissuing premium based on preferred cumulative shares  Out of which: swarp premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: undistributed profit from the previous years  Out of which: profit from the current year  Loss  Out of which: losses from the previous years	183.563 3.575.810 8.426.043 5.548.557 2.877.487 (0) (0) (0) (0) (0) (0) (0) (0) (0) (0)
PO.XVI PO.XVI PO.XVI PO.XVII PO.XVII	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUTY  Share capital  Out of which: nominal value paid-In shares, except for preferred cumulative shares  Out of which: sisuing premium based on share capital, except for preferred cumulative shares  Out of which: sisuing premium based on preferred cumulative shares  Out of which: sisuing premium based on preferred cumulative shares  Out of which: sisuing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: undistributed profit from the previous years  Out of which: sosses from the current year  Out of which: losses from the previous years  Out of which: losses from the previous years  Out of which: losses from the previous years	183.563  3.575.810  8.426.045  5.546.855  2.877.487  () () () () () () () () () () () () ()
PO.XVI PO.XVI PO.XVI	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUTY  Share capital  Out of which: nominal value paid-In shares, except for preferred cumulative shares  Out of which: sisuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-In shares for preferred cumulative shares  Out of which: sisuing premium based on preferred cumulative shares  Out of which: sisuing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: undistributed profit from the previous years  Out of which: profit from the current year  Loss  Out of which: losses from the previous years  Out of which: losses from the current year  Reserves	183.56:  3.575.81(  8.426.04;  5.548.55;  2.877.48;  (((((((((((((((((((((((((((((((((((
PO.XVI PO.XVI PO.XVI PO.XVII PO.XVII	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-In shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: insminal value paid-In shares for preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: undistributed profit from the previous years  Out of which: profit from the current year  Loss  Out of which: losses from the previous years  Out of which: losses from the previous years  Out of which: loss from the current year  Reserves  Out of which: profit reserves treated as an element of core capital	183.56:  3.575.81(  8.426.04;  5.548.55;  2.877.48;  (((((((((((((((((((((((((((((((((((
PO.XVI PO.XVI PO.XVI PO.XVII PO.XVII	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-In shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-In shares for preferred cumulative shares  Out of which: sissuing premium based on preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: undistributed profit from the previous years  Out of which: profit from the current year  Loss  Out of which: loss from the previous years  Out of which: loss from the current year  Reserves  Out of which: profit reserves treated as an element of core capital  Out of which: other positive consolidated reserves	183.56:  3.575.810  8.426.45: 2.877.48:  ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( (
PO.XVI PO.XVI PO.XVI PO.XVII PO.XVII	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-In shares, except for preferred cumulative shares  Out of which: sissuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-In shares for preferred cumulative shares  Out of which: sissuing premium based on preferred cumulative shares  Out of which: swing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: undistributed profit from the previous years  Out of which: profit from the current year  Loss  Out of which: losses from the previous years  Out of which: losses from the previous years  Out of which: losses from the current year  Reserves  Out of which: profit reserves treated as an element of core capital  Out of which: other positive consolidated reserves	183.563  3.575.810  8.426.455  5.548.55  2.877.487  () () () () () () () () () () () () ()
PO.XVI PO.XVI PO.XVI PO.XVII PO.XVII	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-In shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-In shares for preferred cumulative shares  Out of which: sissuing premium based on preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: undistributed profit from the previous years  Out of which: profit from the current year  Loss  Out of which: loss from the previous years  Out of which: loss from the current year  Reserves  Out of which: profit reserves treated as an element of core capital  Out of which: other positive consolidated reserves	183.563  3.575.810  8.426.455  5.548.55  2.877.487  () () () () () () () () () () () () ()
PO.XVI PO.XVI PO.XVI PO.XVII PO.XVII	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUTY  Share capital  Out of which: inominal value paid-in shares, except for preferred cumulative shares  Out of which: sisuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-in shares for preferred cumulative shares  Out of which: sisuing premium based on preferred cumulative shares  Out of which: sisuing premium based on preferred cumulative shares  Out of which: with shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: undistributed profit from the previous years  Out of which: profit from the current year  Loss  Out of which: losses from the previous years  Out of which: losses from the previous years  Out of which: losses from the previous years  Out of which: losse from the previous years  Out of which: other positive consolidated reserves  Out of which: other positive consolidated reserves  Out of which: other net negative revaluation reserves  Out of which: other net negative revaluation reserves	183.56:  3.575.810  8.426.45;  2.877.48;  ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( (
PO.XVI PO.XVI PO.XVI PO.XVII PO.XVII	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-In shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: issuinal yelue paid-In shares for preferred cumulative shares  Out of which: sominal value paid-In shares for preferred cumulative shares  Out of which: sominal yelue paid-In shares for preferred cumulative shares  Out of which: which: which: which: which: which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: undistributed profit from the previous years  Out of which: profit from the current year  Loss  Out of which: losses from the previous years  Out of which: loss from the current year  Reserves  Out of which: profit reserves treated as an element of core capital  Out of which: other positive consolidated reserves  Out of which: other negative consolidated reserves  Out of which: other negative consolidated reserves  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: positive revaluation reserves based on the effects of changes in fair value of fixed assets, securities and other assets shown as a	183.56:  3.575.81( 8.426.04; 5.540.55; 2.877.48; ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( (
PO.XVI PO.XVI PO.XVII PO.XVII PO.XVIII PO.XVIII	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-In shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-In shares for preferred cumulative shares  Out of which: sowing premium based on preferred cumulative shares  Out of which: swing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: own preferred cumulative shares  Profit  Out of which: profit from the previous years  Out of which: possitive ment ever year  Loss  Out of which: losses from the current year  Loss  Out of which: losses from the previous years  Out of which: profit reserves treated as an element of core capital  Out of which: other positive consolidated reserves  Out of which: other pregative exabilitation reserves  Out of which: other nengative revaluation reserves  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: profit based on bank liabilities sevaluated on the effects of changes in fair value of fixed assets, securities and other assets shown as a part of this reservations according to IFRS/NAS standards	183.563 3.575.810 8.426.455 2.877.481 ((((((((((((((((((((((((((((((((((((
PO.XVI PO.XVI PO.XVI PO.XVII PO.XVII	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-in shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-in shares for preferred cumulative shares  Out of which: sissuing premium based on preferred cumulative shares  Out of which: swing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: undistributed profit from the previous years  Out of which: profit from the current year  Loss  Out of which: losses from the previous years  Out of which: losses from the previous years  Out of which: losses from the current year  Reserves  Out of which: other positive consolidated reserves  Out of which: other positive consolidated reserves  Out of which: other negative revaluation reserves  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: positive revaluation reserves based on the effects of changes in fair value of fixed assets, securities and other assets shown as a part of this: positive revaluation reserves based on the effects of changes in fair value of fixed assets, securities and other assets shown as a part of this: positive revaluation reserves based on the effects of changes in fair value of fixed assets, securities and other assets shown as a part of this: positive revaluation reserves based on the effects of changes in fair value of fixed assets, securities and other assets shown as a part of this: positive revaluation reserves based on the effects of changes in fair value of fixed assets, securities and other assets shown as a part of this: positive revaluation reserves	183.563  3.575.810  8.426.0.55  2.877.483  () () () () () () () () () () () () ()
PO.XIII PO.XIV  PO.XVI  PO.XVII  PO.XVIII  PO.XIX	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital: Out of which: inominal value paid-in shares, except for preferred cumulative shares Out of which: issuing premium based on share capital, except for preferred cumulative shares Out of which: nominal value paid-in shares for preferred cumulative shares Out of which: susing premium based on preferred cumulative shares Out of which: sissuing premium based on preferred cumulative shares Out of which: which: own preferred cumulative shares Out of which: own preferred cumulative shares Profit Out of which: undistributed profit from the previous years Out of which: profit from the current year Loss Out of which: losses from the previous years Out of which: losses from the previous years Out of which: losses from the previous years Out of which: losse from the previous years Out of which: other positive consolidated reserves Out of which: other positive consolidated reserves Out of which: other net negative revaluation reserves Out of which: other net negative revaluation reserves Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank Out of which: positive revaluation reserves based on the effects of changes in fair value of fixed assets, securities and other assets shown as a part of this reservaluation secording to IFRS/IAS standards Unrealized losses Out of which: unrealized losses based on securities available for sale	183.561  3.575.810  8.426.855  2.877.481  (((((((((((((((((((((((((((((((((((
PO.XVI PO.XVI PO.XVII PO.XVII PO.XVIII PO.XVIII	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-In shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: sissuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-In shares for preferred cumulative shares  Out of which: sissuing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: own preferred cumulative shares  Profit which: undistributed profit from the previous years  Out of which: profit from the current year  Loss  Out of which: losses from the previous years  Out of which: losses from the previous years  Out of which: losses from the current year  Reservice  Out of which: profit reserves treated as an element of core capital  Out of which: other positive consolidated reserves  Out of which: other negative consolidated reserves  Out of which: other negative revaluation reserves  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: unrealized losses based on securities available for sale  Minority interest	183.56:  3.575.81(  8.426.04;  5.540.55;  2.877.48;  (((((((((((((((((((((((((((((((((((
PO.XVI PO.XVI PO.XVII PO.XVII PO.XVIII PO.XVIII PO.XXIII PO.XXXI	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-in shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-in shares for preferred cumulative shares  Out of which: sowing premium based on preferred cumulative shares  Out of which: sowing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Potit  Out of which: own preferred cumulative shares  Potit  Out of which: positif from the previous years  Out of which: positif from the previous years  Out of which: losses from the current year  Loss  Out of which: losses from the current year  Reserved:  Out of which: profit reserves treated as an element of core capital  Out of which: other positive consolidated reserves  Out of which: other positive consolidated reserves  Out of which: other nest ret negative activated reserves  Out of which: other nest negative activated reserves based on the effect of changes in fair value of fixed assets, securities and other assets shown as a part of this reservations according to IFRS/IAS standards  Unrealized losses  Out of which: unrealized losses based on securities available for sale  Minority interest  Out of which: Minority shares	183.56:  3.575.81  8.426.04:  5.540.55: 2.877.48:  (() (() () () () () () () () () () ()
PO.XIII PO.XIV  PO.XVI  PO.XVII  PO.XVIII  PO.XIX	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital: Out of which: inominal value paid-in shares, except for preferred cumulative shares Out of which: issuing premium based on share capital, except for preferred cumulative shares Out of which: nominal value paid-in shares for preferred cumulative shares Out of which: ssuing premium based on preferred cumulative shares Out of which: sown shares, except for preferred cumulative shares Out of which: own shares, except for preferred cumulative shares Out of which: own preferred cumulative shares Out of which: own preferred cumulative shares Profit Out of which: undistributed profit from the previous years Out of which: profit from the current year Loss Out of which: losses from the previous years Out of which: losses from the previous years Out of which: losses from the current year Reserves Out of which: other positive consolidated reserves Out of which: other negative consolidated reserves Out of which: other negative revaluation reserves Out of which: other negative revaluation reserves Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank Out of which: positive rown serves based on the effects of changes in fair value of fixed assets, securities and other assets shown as a part of this: positiva in particular of the save available for sale Unrealized losses Out of which: unrealized losses based on securities available for sale Miont of which: which: shortly shares  TOTAL EQUITY	183.56:  3.575.811  8.5454.95: 2.877.48:  () () () () () () () () () () () () ()
PO.XVII PO.XVII PO.XVII PO.XVII PO.XVIII PO.XXII PO.XXII PO.XXII	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-in shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-in shares for preferred cumulative shares  Out of which: sound premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Out of which: profit from the current year  Loss  Out of which: profit from the current year  Loss  Out of which: soss from the previous years  Out of which: soss from the current year  Reserves  Out of which: other positive consolidated as an element of core capital  Out of which: other positive consolidated reserves  Out of which: other negative consolidated reserves  Out of which: other net negative revaluation reserves  Out of which: positive revaluation reserves based on the effects of changes in fair value of fixed assets, securities and other assets shown as a part of this reservations according to IFRS/IAS standards  Unrealized losses  Out of which: unrealized bases based on securities available for sale  Minority interest  Out of which: liftority shares  TOTAL EQUITY  (01415 - 0416 + 0418 + 0419 - 0420 + 0421) ≥ 0  LOSSES ABOVE LEVEL OF EQUITY	183.561  3.575.810  8.426.0.55  2.877.481  ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( (
PO.XVI PO.XVI PO.XVII PO.XVII PO.XVIII PO.XVIII PO.XXIII PO.XXXI	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-in shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: issuing premium based on share sor preferred cumulative shares  Out of which: sissuing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: own preferred cumulative shares  Profit which: indistributed profit from the previous years  Out of which: profit from the current year  Loss  Out of which: losses from the previous years  Out of which: losses from the current year  Reserves  Out of which: profit reserves treated as an element of core capital  Out of which: other positive consolidated reserves  Out of which: other positive consolidated reserves  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: unrealized losses based on securities available for sale  Minority interest  Out of which: unrealized soses based on securities available for sale  Minority interest  Out of which: unrealized the preferred cumulative shares  Out of which: unrealized the preferred cumulative shares  To TAL ELSEN LEVEL OF EQUITY (0415 - 0416 + 0417 - 0418 + 0419 - 0420 + 0421) > 0  Losses Above LeVel Det Tequity (0415 - 0416 + 0417 - 0418 + 0419 - 0420 + 0421) > 0	183.561  3.575.810  8.426.0.55  2.877.481  ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( (
PO.XVII PO.XVII PO.XVII PO.XVII PO.XVIII PO.XXII PO.XXII PO.XXII	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-In shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Out of which: own preferred cumulative shares  Out of which: undistributed profit from the previous years  Out of which: profit from the current year  Loss  Out of which: soses from the previous years  Out of which: losses from the previous years  Out of which: losses from the previous years  Out of which: other positive consolidated reserves  Out of which: other positive consolidated reserves  Out of which: other negative consolidated reserves  Out of which: other negative evaluation reserves  Out of which: positive revaluation reserves based on the effects of changes in fair value of fixed assets, securities and other assets shown as a part of this reservations according to IFRS/IAS standards  Unrealized losses  Out of which: thinority shares	183.56:  3.575.810  8.426.455  2.877.487  ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( (
PO.XVII PO.XVII PO.XVII PO.XVII PO.XVIII PO.XXII PO.XXII PO.XXIII PO.XXIII PO.XXIII PO.XXIII	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-in shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: issuing premium based on shares for preferred cumulative shares  Out of which: sissing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: undistributed profit from the previous years  Out of which: profit from the current year  Loss  Out of which: losses from the previous years  Out of which: losses from the previous years  Out of which: losses from the previous years  Out of which: profit reserves treated as an element of core capital  Out of which: other positive consolidated reserves  Out of which: other negative consolidated reserves  Out of which: other negative consolidated reserves  Out of which: other negative consolidated reserves  Out of which: profit form the application reserves based on the effects of changes in fair value of fixed assets, securities and other assets shown as a part of this reservations according to IFRS/IAS standards  Uncalized this reservations according to IFRS/IAS standards  Out of which: unrealized losses based on securities available for sale  Minority interest  Out of which: unrealized losses based on securities available for sale  Minority interest  Out of which: unrealized hosses based on securities available for sale  Minority interest  Out of which: unrealized hosses based on securities available for sale  Minority interest  Out of which: unrealized hosses based on securities available for sale  Minority interest  Out of which: unrealized hosses based on securities available for sale  Minority interest  Out of which: sale and a part of the sale and a part of the change of the credit rating of the bank  Out of which: sale and a pa	183.56:  3.575.810  8.426.455  2.877.487  ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( (
PO.XIII PO.XVI  PO.XVI  PO.XVII  PO.XVIII  PO.XIX  PO.XIX  PO.XXII  PO.XXIII  PO.XXIII  PO.XXIII	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-in shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: sissing premium based on shares for preferred cumulative shares  Out of which: sissing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: undistributed profit from the previous years  Out of which: profit from the current year  Loss  Out of which: losses from the current year  Reserves  Out of which: losses from the previous years  Out of which: profit reserves treated as an element of core capital  Out of which: other positive consolidated reserves  Out of which: other negative consolidated reserves  Out of which: other nengative consolidated reserves  Out of which: other nengative consolidated reserves  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: profit based on sake liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: profit based on bank liabilities evaluated and the fair value achieved due to the change of the credit rating of the bank  Out of which: profit based on bank liabilities evaluated on serves  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: profit based on the fair value achieved due to the change of the credit rating of t	183.56:  3.575.810  8.426.455  2.877.487  ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( (
PO.XVII PO.XVII PO.XVII PO.XVII PO.XVIII PO.XXIII PO.XXII PO.XXIII PO.XXIII PO.XXIII PO.XXIV B.FL.	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-in shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-in shares for preferred cumulative shares  Out of which: nominal value paid-in shares for preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: undistributed profit from the previous years  Out of which: undistributed profit from the previous years  Out of which: iosses from the current year  Loss  Out of which: loss from the current year  Reserves  Out of which: soss from the previous years  Out of which: other positive consolidated reserves  Out of which: other negative revaluation reserves  Out of which: other negative revaluation reserves  Out of which: positive revaluation reserves based on the effects of changes in fair value of fixed assets, securities and other assets shown as a part of this reservations according to IFRS/IAS standards  Unrealized losses  Out of which: unested losses based on securities available for sale  Minority interest  Out of which: unested visual and other assets shown as a part of this reservations according to IFRS/IAS standards  Unrealized losses  Out of which: unested visual and other assets shown as a part of this reservations according to IFRS/IAS standards  Unrealized losses  Out of which: unrealized losses based on securities available for sale  Minority interest  Out of which: Althonity shares  TOTAL EQUITY (0415 - 0416 - 0417 - 0418 + 0419 - 0420 + 0421) ≥ 0  LOSSES ABOVE LEVEL OF EQUITY (0414 + 0422 - 0423)  Off-balance sheet assets	183.563  3.575.810  8.426.043  5.548.557  2.877.487  0 0 0 0 0 0 0 0 5.270.346  5.047.450  222.897  420.342  151.673  0 0 0 0 3.575.810  0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
PO.XVII PO.XVII PO.XVII PO.XVII PO.XVIII PO.XXIII PO.XXII PO.XXIII PO.XXIII PO.XXIII PO.XXIV B.FL.	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-in shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: insuinal value paid-in shares for preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: own preferred cumulative shares  Out of which: insistibuted profit from the previous years  Out of which: profit from the current year  Reserves  Out of which: losses from the previous years  Out of which: profit reserves treated as an element of core capital  Out of which: profit reserves treated as an element of core capital  Out of which: other pressive consolidated reserves  Out of which: other negative consolidated reserves  Out of which: other negative consolidated reserves  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank  Out of which: unrealized losses  Unrealized losses  Out of which: unrealized losses based on securities available for sale  Minority interest  Out of which: unrealized losses based on securities available for sale  Minority interest  Out of which: sharing shares  Out of which: sharing shares  Out of which: and out of the bank's shares taken in pledge, except preferred cumulative shares  Out of which: amount of the bank's shares taken in pledge, except preferred cumulative shares	183.563  3.575.810  8.426.043  5.548.557  2.877.487  0.0  0.0  0.0  0.0  0.0  5.270.346  5.047.450  222.897  420.342  151.673  0.0  0.0  0.0  0.0  0.0  0.0  0.0  0
PO.XVII PO.XVII PO.XVII PO.XVII PO.XVIII PO.XXIII PO.XXII PO.XXIII PO.XXIII PO.XXIII PO.XXIV B.FL.	Other liabilities  TOTAL LIABILITIES (from 0401 to 0413)  EQUITY  Share capital  Out of which: nominal value paid-in shares, except for preferred cumulative shares  Out of which: issuing premium based on share capital, except for preferred cumulative shares  Out of which: nominal value paid-in shares for preferred cumulative shares  Out of which: nominal value paid-in shares for preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: issuing premium based on preferred cumulative shares  Out of which: own shares, except for preferred cumulative shares  Out of which: own preferred cumulative shares  Profit  Out of which: undistributed profit from the previous years  Out of which: undistributed profit from the previous years  Out of which: iosses from the current year  Loss  Out of which: loss from the current year  Reserves  Out of which: soss from the previous years  Out of which: other positive consolidated reserves  Out of which: other negative revaluation reserves  Out of which: other negative revaluation reserves  Out of which: positive revaluation reserves based on the effects of changes in fair value of fixed assets, securities and other assets shown as a part of this reservations according to IFRS/IAS standards  Unrealized losses  Out of which: unested losses based on securities available for sale  Minority interest  Out of which: unested visual and other assets shown as a part of this reservations according to IFRS/IAS standards  Unrealized losses  Out of which: unested visual and other assets shown as a part of this reservations according to IFRS/IAS standards  Unrealized losses  Out of which: unrealized losses based on securities available for sale  Minority interest  Out of which: Althonity shares  TOTAL EQUITY (0415 - 0416 - 0417 - 0418 + 0419 - 0420 + 0421) ≥ 0  LOSSES ABOVE LEVEL OF EQUITY (0414 + 0422 - 0423)  Off-balance sheet assets	3.575.810 8.426.043 5.548.557 2.877.487 0 0 0 0 0 0 0 0 5.270.346 5.047.450

## 3. Linking positions in parsed balance sheet and positions in PI-KAP form

No	Position name	Amount
1	TOTAL CORE CAPITAL	1.014.02
1.	CORE CAPITAL BEFORE DEDUCTIONS	8,700,76
1.1.	Nominal value paid-In shares, except for preferred cumulative shares	5.671.60
1.2.	Issuing premium	2.877.48
1.3.	Profit reserves	151.67
1.4.	Undistributed profit from the previous years	
1.5.	Profit from the current year	
1.6.	Minority shares	
1.7.	Other positive consolidated reserves	
2.	DEDUCTIBLES FROM CORE CAPITAL	7.686.73
2.1.	Losses from the previous years	5.047.45
2.2.	Losses from current year	222.89
2.3.		132.55
	Non-material investments	132.55
2.4.	Aquired bank's own shares, except the preferred cumulative shares	
2.5.	Amount of the bank's shares taken in pledge, except the preferred cumulative shares	
2.6.	Regulatory value adjustment:	2.283.84
2.6.1.	Unrealized losses based on securities available for sale	22
2.6.2.	Other net negative revaluation reserves	
2.6.3.	Profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank	
2.6.4.	Reserve requirements from the profit for the estimated losses in the balance assets and off-balance items of the bank	2.283.61
2.7.	Other negative consolidated reserves	
	-	
II .	TOTAL SUPPLEMENTARY CAPITAL	735.38
1.	SUPPLEMENTARY CAPITAL BEFORE DEDUCTIONS	735.38
1.1.	Nominal value paid-in preferred cumulative shares	
1.2.	Issuing premium based on preferred cumulative shares	
1.3.	Part of the revaluating bank reserves	228.36
1.4.	Hybrid instruments	
1.5.	Subordinated liabilities	507.01
1.6.	Several separated value adjustments, reserves and reserve requirements from the profit in relation to the expected losses	
2.	DEDUCTIBLES FROM SUPPLEMENTARY CAPITAL	
2.1.	Own preferred cumulative shares	
2.2.	Receivables based on the balance assets and off-balance items secured by hybrid instruments or subordinated liabilities	
2.3.	Amount of the bank's preferred cumulative shares taken in pledge	
2.4.	Amount of the capital exceeding the limits for the additional assets I	
III	TOTAL CAPITAL	1.749.41
1.	TOTAL CAPITAL BEFORE DEDUCTIONS	1.749.41
2.	DEDUCTIBLES FROM TOTAL CAPITAL	
	Of which: fixed assets reductions	
	Of which: additional assets I reductions	
	Direct or indirect investment in banks and other entities in the financial sector in an amount higher than 10% of the capital of such	
2.1.	banks, i.e. other entities	
2.2	Investment in hybrid instruments and subordinated liabilities of other banks and entities in the financial sector, in which the bank	
2.2.	has direct or indirect investments in an amount higher than 10% of the capital of such entities	
2.2	Total direct or indirect investment in banks and other entities in the financial sector in an amount of up to 10% of the capital of such banks, as well as investments in their hybrid instruments and subordinated liabilities exceeding the 10% of sum of equity and	
2.3.	additional capital of the banks for which the capital is being calculated	
2.4.	Amounts exceeding the qualified bank shares in entities which are not entities in the financial sector	
	Less separated value adjustments, reserves and reserve requirements from the profit in relation to the expected losses	
2.5.		
2.6.	Exposure amount based on free deliveries when the other party hasn't settled its obligation within four working days	
2.0.		
2.7.	Receivables and potential liabilities from the entities associated with the bank which have been stipulated by the bank under conditions which are more advantageous than the conditions stipulated with other entities which are not associated with the bank	
2.7.	conditions which are more advantageous than the conditions supulated with other entities which are not associated with the bank	
IV	NOTES	
	The positive(+)/(-)negative amount of the difference between the total value adjustment for the balance assets, reserves for the	
	losses in the off-balance items and the reserve requirements from the profit at one hand and the amount of the total expected	
	losses acc. to the IRB approach at the other hand.	
	Amount of the value adjustments, reserves and reserve requirements from the bank profit	
	Of which: on the group basis	
	Of which: on the individual basis	
	Amount of the expected loss acc. to the IRB approach	
	Gross amount of the subordinated liabilities	603.02
		300.02